**Search Objective:**

Chief Financial Officer or Controller position in a small to medium company to manage the accounting function to provide accurate, complete, and timely financial data with comprehensive analysis necessary for making sound business decisions and achieving performance goals.

**Background and experience:**

5 years – Senior Vice President & Chief Financial Officer – Choice Bank

10+ years – Vice President Finance (CFO) – Oshkosh Savings Bank

8+ years teaching college level accounting, finance, and general business

**Skill set:**

Bachelor of Science, Accounting Masters of Business Administration

Certified Public Accountant (CPA) SEC reporting

Start-up bank Financial analysis

Budgeting and long-range planning Capital campaigns

Bank regulatory reporting Manage accounting team

Freelance writer Teach accounting to non-accountants

**Achievements:**

Experienced Chief Financial Officer (CFO). Accounting and analytical skills readily transferable to any industry. “Hands-on” leader. Prepared three-year financial business plan to earn charter for start-up bank in Oshkosh. Did all record-keeping and provided assistance for shareholders in start-up bank to raise a Wisconsin record of $21.6 million in capital and start bank that has grown. Served as CFO to help bank grow to $120 million in assets in three years and achieve profitability in third year. Did all Securities & Exchange Commission (SEC) and bank regulatory reporting for start-up bank.

**Companies of interest:**

Atlas Tag & Label (Neenah) Custom Faberkorn, Inc. (FDL)

Lamico (Oshkosh) Abel Manufacturing (Appleton)

Wisconsin Spice, Inc. (Berlin) All-Lift Systems (Appleton)

Avalon Papers, LLC (Oshkosh) Paper Cut, Inc. (Appleton)

Techni-Flex, Inc. (Appleton) Wolf Mark (Neenah)

United Manufacturing (FDL) Hitech Manufacturing (Neenah)

Advanced Paper Ent (Ripon) Otco, Inc. (FDL)

GW Bankcorp (Greenleaf) Hometown Bankcorp, LTD (FDL)

West Pointe Bank (Oshkosh) Capital Credit Union (Kimberly)

Citizens First Credit Union (Oshkosh) Community First Credit Union (Appleton)